

WEB BROWSER WILL NOT SAVE INFO -- COMPLETE ONLY IN ADOBE PROGRAM

SAVE TO COMPUTER BEFORE COMPLETING -- THEN OPEN IN ADOBE

TRUST QUESTIONNAIRE

Trust Type _____

Trust Name _____

Settlor's Name _____

Settlor's Address _____

Trustee's Name _____

Trustee's Address _____

Successor Trustee _____

Income Beneficiary(ies)

Principal Beneficiary(ies)

Successor Income Beneficiary(ies)? Y N
